

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 20, 2003

REGISTRATION NO.: 24483

BONDS ISSUED BY: Cole County R-I School District

AMOUNT OF ISSUE: \$400,000.00

COUNTY: of Cole

DATE OF ISSUE: December 3, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$400,000 of the District's General Obligation Refunding Bonds, Series 1998
and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.000%	\$ 100,000.00	03/01/2004
1.400%	150,000.00	03/01/2005
1.800%	150,000.00	03/01/2006

ARE BONDS CALLABLE: Bonds maturing on March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$396,000.00

INTEREST RATE: 2.3776%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable